

PLANNED GIVING:

AN EASY REFERENCE GUIDE

Our future happens here

Make a lasting impact without changing your current income or lifestyle. For generations, MDH has been the heartbeat of our region—caring for neighbors, strengthening families, and holding this community together through every season of life. With your support, we can continue that legacy for generations to come. Our team is here to help you craft a personalized giving plan that aligns with your values, goals, and financial situation. Your gift will support McDonough District Hospital and ensure continued healthcare excellence for our community's future.

YOUR GIFT	HOW TO MAKE YOUR GIFT	HOW YOUR GIFT BENEFITS YOU
OUTRIGHT GIFT OF CASH	Check, cash, or credit card	Charitable income tax deduction
OUTRIGHT GIFT OF SECURITIES	Contribute long-term appreciated stocks or other securities/mutual funds	Charitable income tax deduction and avoid capital gains tax
BEQUEST	Include MDH in your estate plans	Avoid federal estate taxes
GIFT OF LIFE INSURANCE	Contribute a life insurance policy you no longer need and/or name the MDH Foundation as beneficiary	Charitable income tax deduction and possible future deductions through gifts to pay premiums
GIFT OF REAL ESTATE	Donate a property such as land, home, or commercial property or sell it to the MDH Foundation at a bargain price	Charitable income tax deduction and reduction or elimination of capital gains tax
GIFTS OF RETIREMENT ASSETS	Name the MDH Foundation as the beneficiary of the remainder of assets after your lifetime	Your heirs realize a cost savings on your assets
RETAINED LIFE ESTATE	Designate ownership of your home to the MDH Foundation	Charitable income tax deduction and retain use of your home for your lifetime

Other forms of planned gifts such as charitable remainder trusts, charitable annuity trusts, and charitable lead trusts are possible ways to benefit the MDH Foundation.

FOR FURTHER INFORMATION OR TO CREATE A PERSONALIZED GIVING PLAN, PLEASE CONTACT OUR OFFICE